

IFS Currently Approved CPD Activities (Details of modules)					
					15/3/2024
CPD Activity Provider	CPD Ref. Code	Module	CPD Activity Title with Module	CPD hours	CPD expired date
YF Life Insurance International Limited	INS-CPD-2017-18		New Consultants Orientation Program	16	30/11/2024
	INS-CPD-2017-18-M03	Module 3	ILAS Program1	1.5	
	INS-CPD-2017-18-M04	Module 4	ILAS Program2	1.5	
	INS-CPD-2017-18-M05	Module 5	Investment-Linked Insurance Training	5.5	
	INS-CPD-2017-18-M06	Module 6	Selling with NLP Workshop	5.5	
	INS-CPD-2017-18-M07	Module 7	MDRT Selling skills sharing workshop	2	
	INS-CPD-2021-35		Advanced Selling Strategies	17	15/02/2025
	INS-CPD-2021-35-M01	Module 1	Prospecting	5	
	INS-CPD-2021-35-M02	Module 2	Fact Finding	5	
	INS-CPD-2021-35-M03	Module 3	Closing	5	
	INS-CPD-2021-35-M04	Module 4	Basic Retirement Planning	2	
	INS-CPD-2023-10		Investment Market Update Series 3	6	15/3/2024
	INS-CPD-2023-10-M01	Module 1	中國婚姻家庭法律制度	2	
	INS-CPD-2023-10-M02	Module 2	中國繼承法律制度	2	
	INS-CPD-2023-10-M03	Module 3	簡述澳門特區信託法	2	
	INS-CPD-2023-19		Investment Market Update Series 4	8	31/5/2024
	INS-CPD-2023-19-M01	Module 1	個人財務計算	3	
	INS-CPD-2023-19-M02	Module 2	影響環球市場走勢的多元化因素	2	
	INS-CPD-2023-20-M03	Module 3	個人財務計算 – 置業篇	3	
	INS-CPD-2023-20		High Net Worth Customers Wealth Planning Series I	6	31/5/2024
	INS-CPD-2023-20-M01	Module 1	為甚麼高資產值客戶需要大額人壽保險?	2	
	INS-CPD-2023-20-M02	Module 2	信託保險與家族辦公室	2	
	INS-CPD-2023-20-M03	Module 3	高淨值客戶財富規劃需求和考慮與案例分享	2	

CPD Activity Provider	CPD Ref. Code	Module	CPD Activity Title with Module	CPD hours	CPD expired date
	INS-CPD-2023-39		Medical & Health Insurance Training Series III	4	31/12/2024
	INS-CPD-2023-39-M01	Module 1	結構心血管介入管理	2	
	INS-CPD-2023-39-M02	Module 2	多源性頭痛	2	
AXA China Region Insurance Co. (Bermuda) Ltd	INS-CPD-2023-23		Understanding customer needs on financial & estate planning and new development of the insurance market	10	15/7/2024
	INS-CPD-2023-23-M01	Module 1	Differences between mainland insurance and Macao and mainland customers needs	3	
	INS-CPD-2023-23-M02	Module 2	Fintech and Insurance Applications	2	
	INS-CPD-2023-23-M03	Module 3	Trust and Asset Protection	3	
	INS-CPD-2023-23-M04	Module 4	Life Cycle and Financial Needs	2	
	INS-CPD-2023-03		Finanacial Planning & Basic Insurance Knowledge	10	31/12/2024
	INS-CPD-2023-03-M01	Module 1	Financial Opportunities in Macau	3	
	INS-CPD-2023-03-M02	Module 2	Financial planning	2	
	INS-CPD-2023-03-M03	Module 3	Introduction to Critical Illness	3	
	INS-CPD-2023-03-M04	Module 4	Insurance & Live	2	
	INS-CPD-2023-40		Exploring customers' financial needs in various perspectives	10	31/12/2024
	INS-CPD-2023-40-M01	Module 1	各地醫療制度最新情況	3	
	INS-CPD-2023-40-M02	Module 2	預設醫療指示與持久授權書在金融業的應用	2	
	INS-CPD-2023-40-M03	Module 3	移民置業及環球稅務策劃	3	
	INS-CPD-2023-40-M04	Module 4	與保險業有關的條例更新	2	
Luen Fung Hang Life Limited	INS-CPD-2021-29		人壽保險實務操作講座	5	31/08/2024
	INS-CPD-2021-29-M01	Module 1	投保與核保	3	
	INS-CPD-2021-29-M02	Module 2	賠償與詐騙	2	

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	INS-CPD-2019-02		危疾保障和相關治療認知講座	5	31/12/2024
	INS-CPD-2021-29-M01	Module 1	危疾及相關保障	3	
	INS-CPD-2021-29-M02	Module 2	醫療開支及保障	2	
Manulife (International) Limited	INS-CPD-2018-63		Need Based Selling Skills	12	31/12/2024
	INS-CPD-2018-63-M01	Module 1	Knowing Your Clients	6	
	INS-CPD-2018-63-M02	Module 2	Prioritizing & Closing Techniques	6	
	INS-CPD-2020-10		Investment Knowledge Workshop	18	08/04/2024
	INS-CPD-2020-10-M01	Module 1	Introduction to Mutual Fund , Bond and Bond Fund and Convertible Securities	6	
	INS-CPD-2020-10-M02	Module 2	Introduction to Alternative, Derivatives and Asset Allocation	6	
	INS-CPD-2020-10-M03	Module 3	Investment Knowledge Workshop - Market Volatility, Investment Advisory and Psychology	6	
	INS-CPD-2023-34		Introduction to Macao commercial law, Macao trust law, Macao personal data protection act	8	15/11/2024
	INS-CPD-2023-34-M01	Module 1	INTRODUCTION TO MACAO COMMERCIAL LAW	2	
	INS-CPD-2023-34-M02	Module 2	THEORY AND APPLICATION OF MACAO TRUST LAW	3	
	INS-CPD-2023-34-M03	Module 3	INTRODUCTION TO MACAO PERSONAL DATA PROTECTION ACT	3	
	INS-CPD-2023-36		親子理財與認識客戶的心理與行為	10	30/11/2024
	INS-CPD-2023-36-M01	Module 1	兒童財商及教育基金	4	
	INS-CPD-2023-36-M02	Module 2	行為財務心理學	3	
	INS-CPD-2023-36-M03	Module 3	九型性格與專業理財	3	

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Macau Institute of Financial Services & Macau Anti-Money Laundering Specialists Association	INS-CPD-2022-21		Macau Anti-Money Laundering Professional, MAMLP	18	
	INS-CPD-2022-21-M01	Module 1	洗錢及恐怖融資的行為	6	
	INS-CPD-2022-21-M02	Module 2	國際反洗錢公約和組織	3	
	INS-CPD-2022-21-M03	Module 3	可疑交易識別	6	
	INS-CPD-2022-21-M04	Module 4	盡職調查	3	
Macau Institute of Financial Services & Macau Anti-Money Laundering Specialists Association	INS-CPD-2022-22		Macau Anti-Money Laundering Specialist, MAMLS	15	
	INS-CPD-2022-20-M01	Module 1	洗錢防制與合規管治	3	
	INS-CPD-2022-20-M02	Module 2	保險業之洗錢防範	3	
	INS-CPD-2022-20-M03	Module 3	博彩業之反洗錢	3	
	INS-CPD-2022-20-M04	Module 4	特定非金融機構反洗錢	3	
	INS-CPD-2022-20-M05	Module 5	國際制裁與合規	3	
FWD Life Insurance Company (Macau) Ltd.	INS-CPD-2023-38		2024 Finanacial Planning Series	12	31/12/2024
	INS-CPD-2023-38-M01	Module 1	保險策劃	3	
	INS-CPD-2023-38-M02	Module 2	綠色金融	2	
	INS-CPD-2023-38-M03	Module 3	與壓力共舞	3	
	INS-CPD-2023-38-M04	Module 4	解構基金	2	
	INS-CPD-2023-38-M05	Module 5	逆境理財心法	2	
Fidelidade Macau - Insurance Company Limited	INS-CPD-2023-31		Business strategy for changing industries	10	31/10/2024
	INS-CPD-2023-31-M01	Module 1	Insurance' role in tackling the twin crisis of climate change and nature degradation	1	
	INS-CPD-2023-31-M02	Module 2	The economic impact of climate change an sustainable economies	1	
	INS-CPD-2023-31-M03	Module 3	What is underwriting / Sustainable underwriting	1	
	INS-CPD-2023-31-M04	Module 4	Carbon account: A brand new account for everyone and every company	1	
	INS-CPD-2023-31-M05	Module 5	Innovation	1	
	INS-CPD-2023-31-M06	Module 6	New financial system act	1	

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	INS-CPD-2023-31-M07	Module 7	The role of finance industry towards a better future	1	
	INS-CPD-2023-31-M08	Module 8	ESG intergration matters: Putting purpose into practice achieving profit through purpose	1	
	INS-CPD-2023-31-M09	Module 9	Sustainability leadership – the challenges of crafting and implementing sustainability strategies	1	
	INS-CPD-2023-31-M10	Module 10	Insurance law China, Hong Kong and Macau	1	